

Crewmember Training

Shift focus on what really matters

maintain

Advanced Qualification Program (AQP)

Competency Based Training & Assessment (CBTA)

Resilience Engineering

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WATS – Orlando, FL

Crewmember Training

Acronym OVERLOAD!

SAM
PEERS RESILIENCE CBT CBTA
ISD N&O AQP LLAMA
MPL ADDIE
KIRKPATRIC ATQP PHILLIPS
AGILE EBT

Crewmember Training

A lot to consider...

Actually, we
are doing
pretty good...

Thank you,
Halldale!



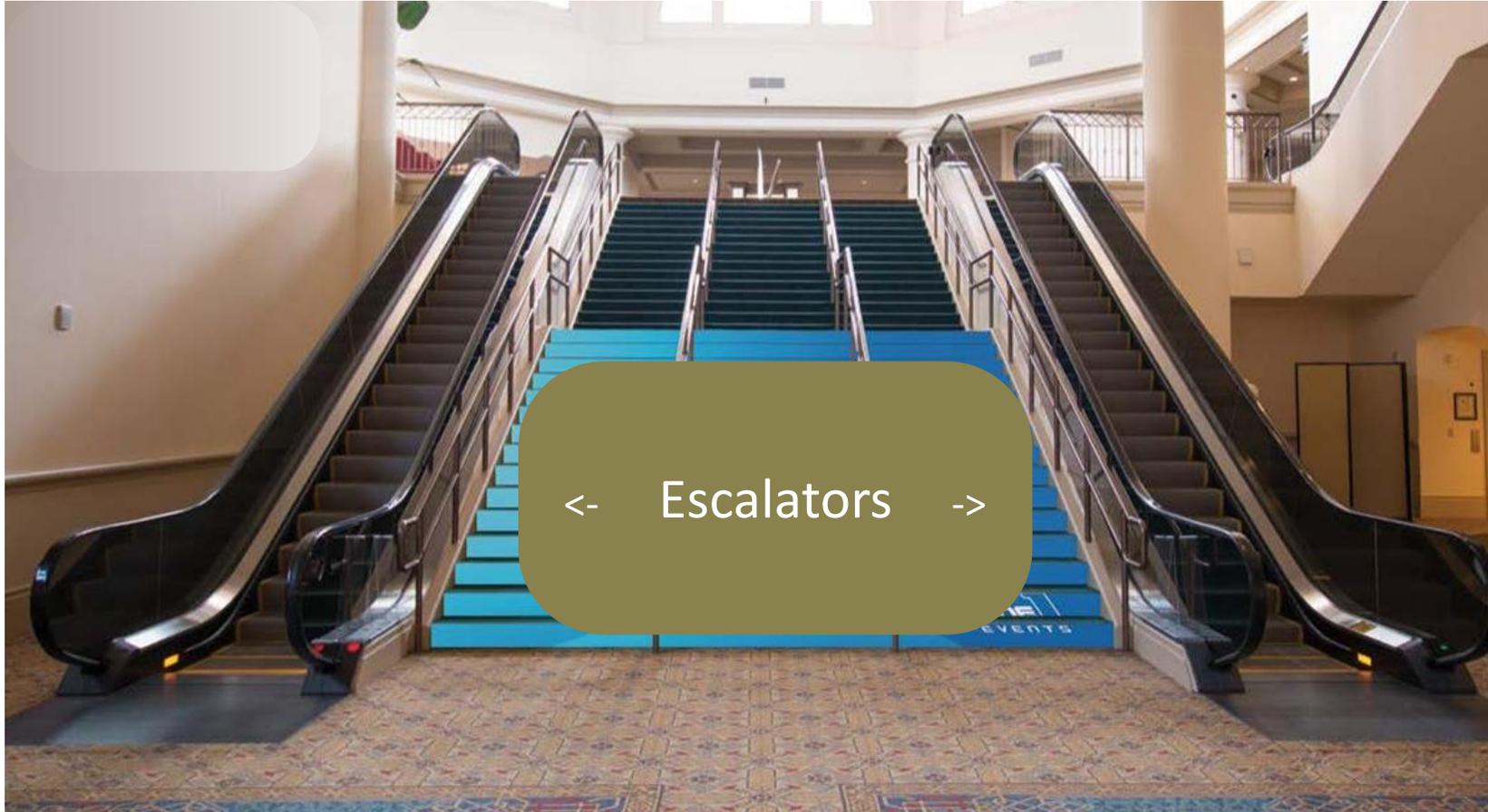
Crewmember Training

A lot to consider...



Crewmember Training

A lot to consider...



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A lot to consider...

Over 30 escalator and elevator *Fatalities* in 2022



Over 17,000 Serious Injuries

- Source: U.S. Bureau of Labor Statistics and the Consumer Product Safety Commission

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A lot to consider...



42,915 Automobile Fatalities in 2021

- (est.) National Highway Traffic Safety Administration (NHTSA)

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A lot to consider...

We are doing pretty good!

...because crew ***training*** has evolved.



Crewmember Training

Milestones to Safety

1950's-60's – Systems Approach to Training (i.e., ISD)

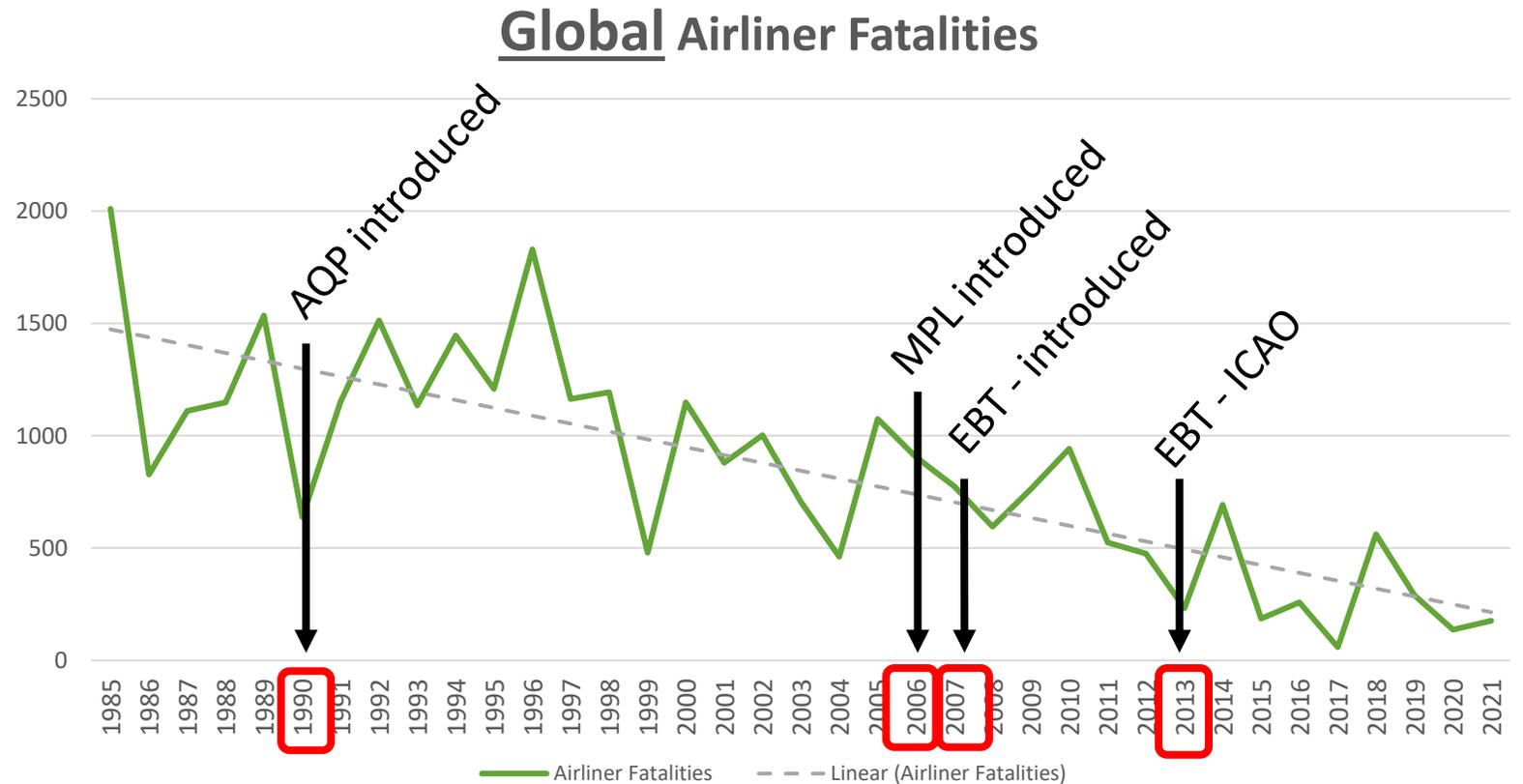
1970's – Competency Based Training Principles Introduced

1990 – AQP Introduced

2006 – MPL Introduced

2007 – EBT Introduced

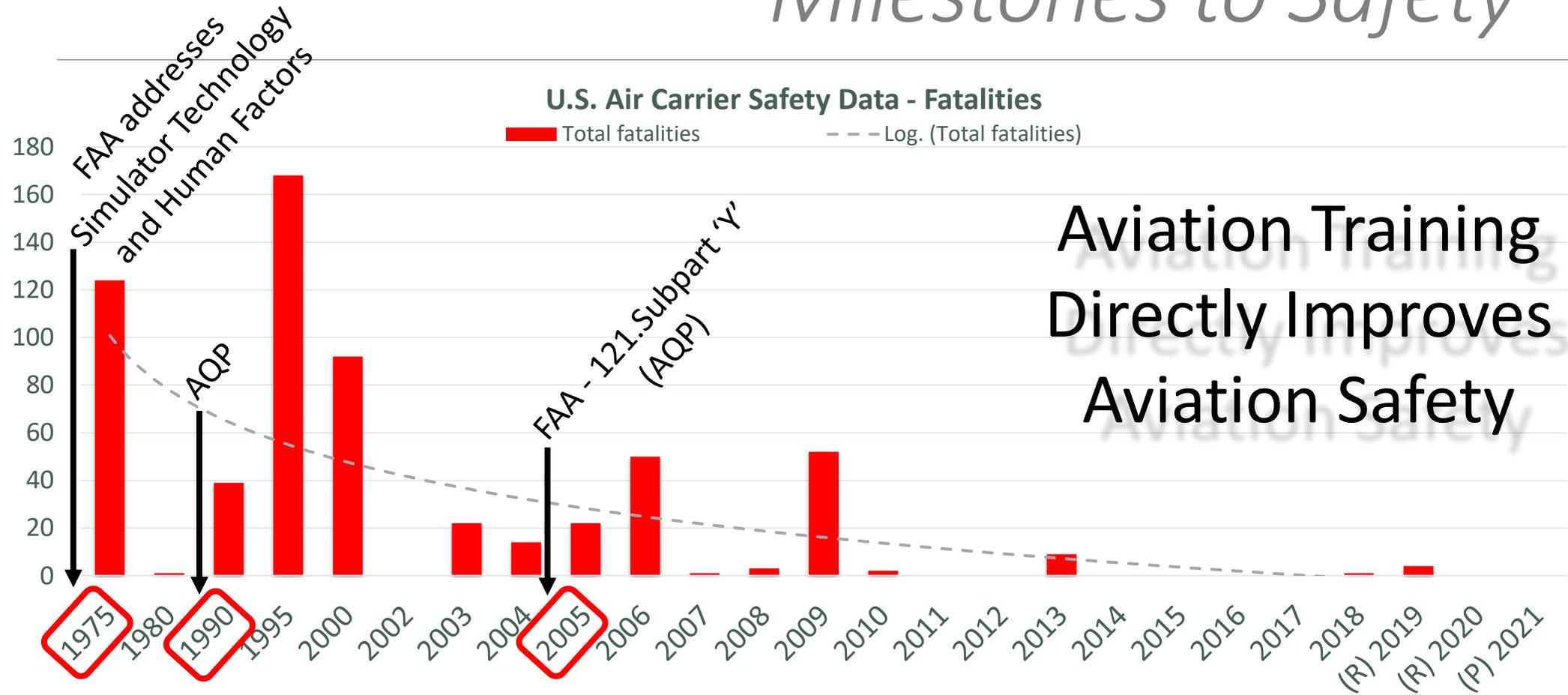
2012 – EBT Endorsed by ICAO



Source: Flight Safety Foundation

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Milestones to Safety



Note: 9/11 attacks data omitted

Source: U.S. Department of Transportation (DOT)

Crewmember Training

Evolved Training

Assessments...



Flight Training 

MONTHLY ASSESSMENT FORM

CLASS 9E JUL. # 20 TOTAL YES 20

PAN AM **Flight Training** 

COMPLETION OF TRAINING CERTIFICATE
(Other than Airman)

(Trainee print clearly)
Name (Last, First, Initial) PARKER, VIN, L

Position: Purser
 Flight Attendant
 Other INST.

Mail Box No. Home Base LHR
Employee No 70513
 A310

Equipment 727 747 A300 737

Mark appropriate (✓)

Flight Service Safety:
Recurrent 07 14 1987
 1 2 3 4
 2 Day Recurrent

Competence Check Satisfactory
Competence Check Satisfactory _____
Competence Check Satisfactory _____
Competence Check Satisfactory
Competence Check Satisfactory _____
Competence Check Satisfactory _____
Competence Check Satisfactory
Competence Check Satisfactory _____

Initial 01 23 1987
MO DAY YEAR

Flight Service Security:
Recurrent 07 14 1987
 Recurrent 07 14 1987
 Initial 01 23 1987
MO DAY YEAR

Instructor's Initials
D.P.

D.P.

D.P.

FLIGHT SERVICE HOME STUDY CERTIFICATION



Crewmember Training

Evolved Training

Tasks...

Flight Attendant Training Regulatory Comparison Chart					
CFR Reference	Regulatory Reference	FA Initial & Transition Qualification	FA Transition Qualification Curriculum	FA Continuing Qualification	Requalification Requirement
121.417. c.2.i.A	(A) Each type of emergency exit in the normal and emergency modes, including the actions and forces required in the deployment of the emergency evacuation slides	Reserved	TBD	CBT, PV	Required
14 CFR Part 121.417 - Crewmember Emergency Training					
121.417. c.2.i.B	(B) Each type of installed hand fire extinguisher	Reserved	TBD	CBT, PV	Required
121.417. c.2.i.C	(C) Each type of emergency oxygen system to include protective breathing equipment	Reserved	TBD	CBT, PV	Required
121.417. c.2.i.D	(D) Donning, use and inflation of individual flotation means, if applicable	Reserved	TBD	CBT, PV	Required
121.417. c.2.i.E	(E) Ditching, if applicable, including, but not limited to, as appropriate:	Reserved	TBD	CBT, PV	Required
121.417. c.2.i.E.1	1. Cockpit preparation and procedures	Reserved	TBD	CBT, PV	Required
121.417. c.2.i.E.2	2. Crew coordination	Reserved	TBD	CBT, TTP	Required
121.417. c.2.i.E.3	3. Passenger briefing and cabin preparation	Reserved	TBD	CBT, TTP	Required
121.417. c.2.i.E.4	4. Donning and inflation of life preservers	Reserved	TBD	SPOT, TTP	Required
121.417. c.2.i.E.5	5. Use of life lines	Reserved	TBD	CBT, PV	Required
121.417. c.2.i.E.6	6. Boarding of passengers and crew into raft or a slide/raft pack	Reserved	TBD	N/A	N/A
121.417.c.2.ii	(ii) Observe the following drills:	Reserved	TBD	N/A	N/A
121.417.c.2.ii.A	(A) Removal from the airplane (or training device) and inflation of each type of life raft, if applicable;	Reserved	TBD	N/A	N/A

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Evolved Training

Competencies...

Procedures
Knowledge
Communication
Situational Awareness
Leadership/Teamwork
Decision Making
Workload Management
Technical – Manual Operation
Technical - Systems



Crewmember Training

Tasks vs. Competency



AQP - to - CBTA

Competency-Based Training & Assessment

Question:

Is AQP a task-based program, or competency-based program?

Answer:

Yes.

(but there is a caveat...)



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Tasks vs. Competency

Most important feature of AQP:

FLEXIBILITY to INNOVATE! (“cherry-pick”)

Innovation – requires out-of-the-box thinking

(a willingness to explore)



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Tasks vs. Competency

Training Under AQP

Cabin Crew: Ten (10) airlines* (all U.S. majors and many regionals/LCC)

* By end of 2023

Pilots: Nearly all U.S. airlines (in 121) are training under AQP – 90% Pilots

But *Competency-Based* training within AQP is not automatic...

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Tasks vs. Competency

AQP is not the end-product – it is the
framework

*“AQP is a systematic methodology
for developing the content of (the)
training program.”*

- FAA AC 120-54a



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Tasks vs. Competency

AQP Data  Program

Uses historical data based on previous outcome performance

CBTA Data  Individual

The FAA invites AQP to embed *measurable* competencies ...but must be designed and implemented by the carrier



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Task vs. Competency

*“The methods and procedures in this AC describe one acceptable means of **compliance**. Alternate means are encouraged and will be evaluated on their merit.”*

- FAA AC 120-54a

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Compliance vs. *Competency*

*“The methods and procedures in this AC describe one acceptable means of **compliance**. Alternate means are encouraged and will be evaluated on their merit.”*

- FAA AC 120-54a

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Compliance vs. Competency

The FAA recognizes Competency Based Training

In the ICAO space, there is CBTA and EBT. In the U.S. we have AQP. Both are competency-based programs.

- FAA Nov 2022

However... AQP measures and checks against your Regulatory Compliance Chart to meet *compliance*.

§121 directs to CRM – but does not define *standards* of competencies.

[Hint: *You need to build them.*]

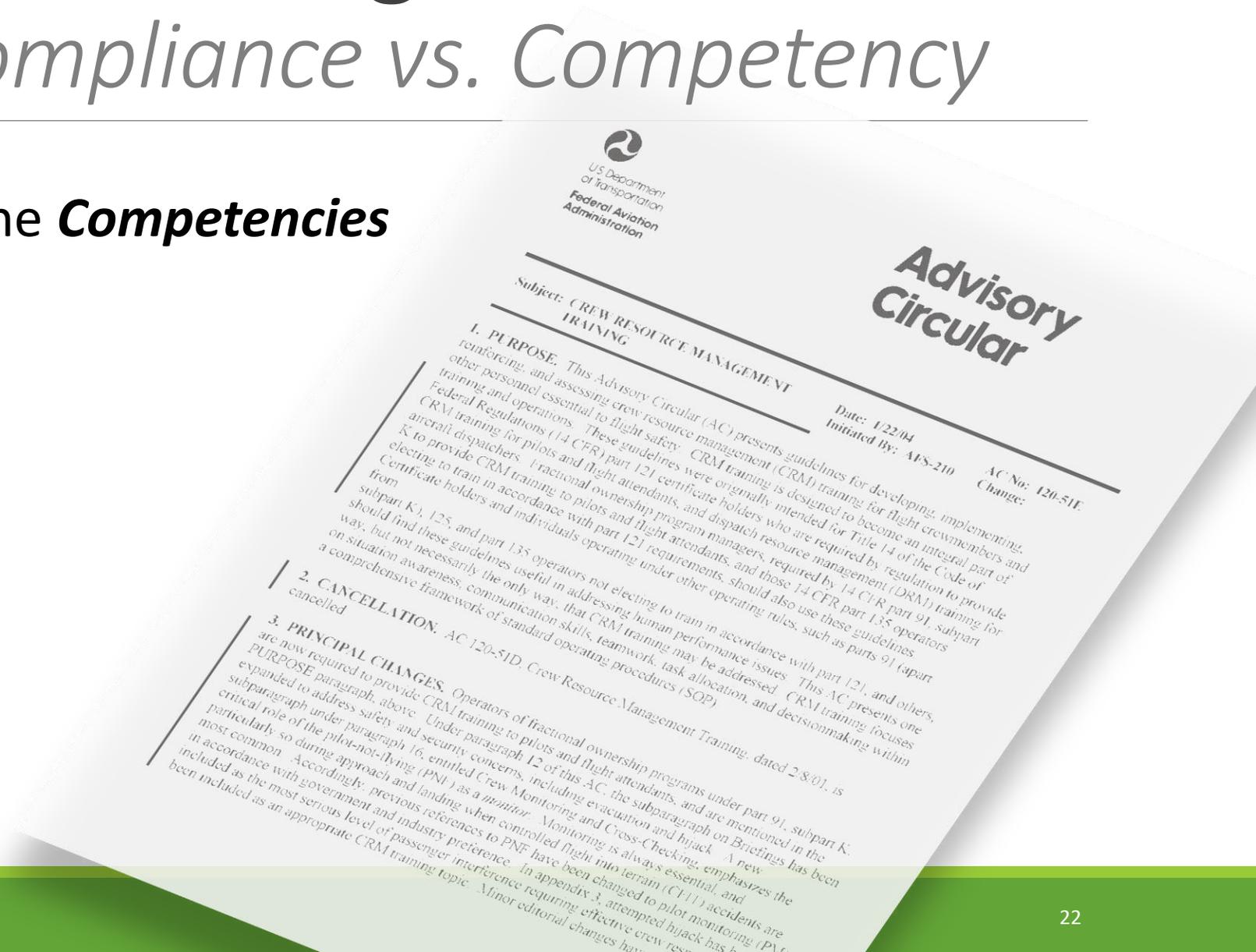


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Compliance vs. Competency

FAA guidance does not define **Competencies**

That's up to you!



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Compliance vs. Competency

Measure the **Competencies**...

Professionalism
Procedures
Knowledge
Communication
Situational Awareness
Leadership/Teamwork
Decision Making
Workload Management
Technical – Manual Operation
Technical - Systems
Interactive/Service

CABIN Crewmember Core Competencies - and Behavioral Indicators

Professionalism	Possess and demonstrate Mastery of the job function Skills, Knowledge, and Attitudes through learned and experienced practice - i.e., what you do
	Possess and demonstrate Conduct of the job function using positive and productive interpersonal skills and behaviors - i.e., how you interact
	Possess and demonstrate Brand Projection ancillary to the job function - i.e., how you appear, maintain, and deliver - the applicable brand of the company, job
Interactive/Service	Ability to identify and consider availability of all practical resources ; including materials, information, and uses CRM to provide the best possible service, as appropriate
	Demonstrates creativity and problem solving to provide reasonable service and comfort solutions for passengers and crew
	Demonstrate conduct in a positive attitude and manner appropriate to the situation
	Demonstrate conduct with elegance and poise as defined by the organization
	Ability to identify and demonstrate conduct with appropriate alacrity and urgency when necessary
Resilience Engineering	Demonstrates sufficient Adaptive Capacity to apply the necessary competencies to operate within the expected and unexpected range of desired and undesired variances
	Recognize actual or potential variances
	Resist , Predict, or Proact to imminent undesired (and/or unexpected) variances
	React to occurring, desired or undesired (and/or unexpected) variances
	Reconstruct behavior and actions to stabilize, maintain, and improve safe operations during or following the unexpected or undesired variances
Application of Procedures	Follow SOPs unless a higher degree of safety dictates otherwise
	Identifies and applies all operating instructions in a timely manner
	Correctly uses aircraft systems, controls, and instruments
	Safely manages the aircraft equipment to achieve best value for the operation, including the environment, passenger comfort, cabin and crew operations, and punctuality
	Identifies the source of operating instructions
Communication	Knows what, how, where, when, how much, and with whom he/she needs to communicate
	Ensures that the recipient is ready and able to receive the information
	Conveys messages and information clearly, accurately, timely, and adequately
	Confirms that the recipient correctly understands important information
	Listens actively, patiently, and demonstrates understanding when receiving information
	Asks relevant and effective questions, and offers suggestions
	Uses appropriate body language, eye contact, and tone, and correctly interprets non-verbal communication of others
	Is receptive to other people's views and is willing to compromise
Leadership & Teamwork	Understands and agrees with the crew's roles and objectives
	Is approachable, enthusiastic, motivating and considerate of others
	Uses initiative, gives direction and takes responsibility for the team
	Anticipates others' needs and provides support

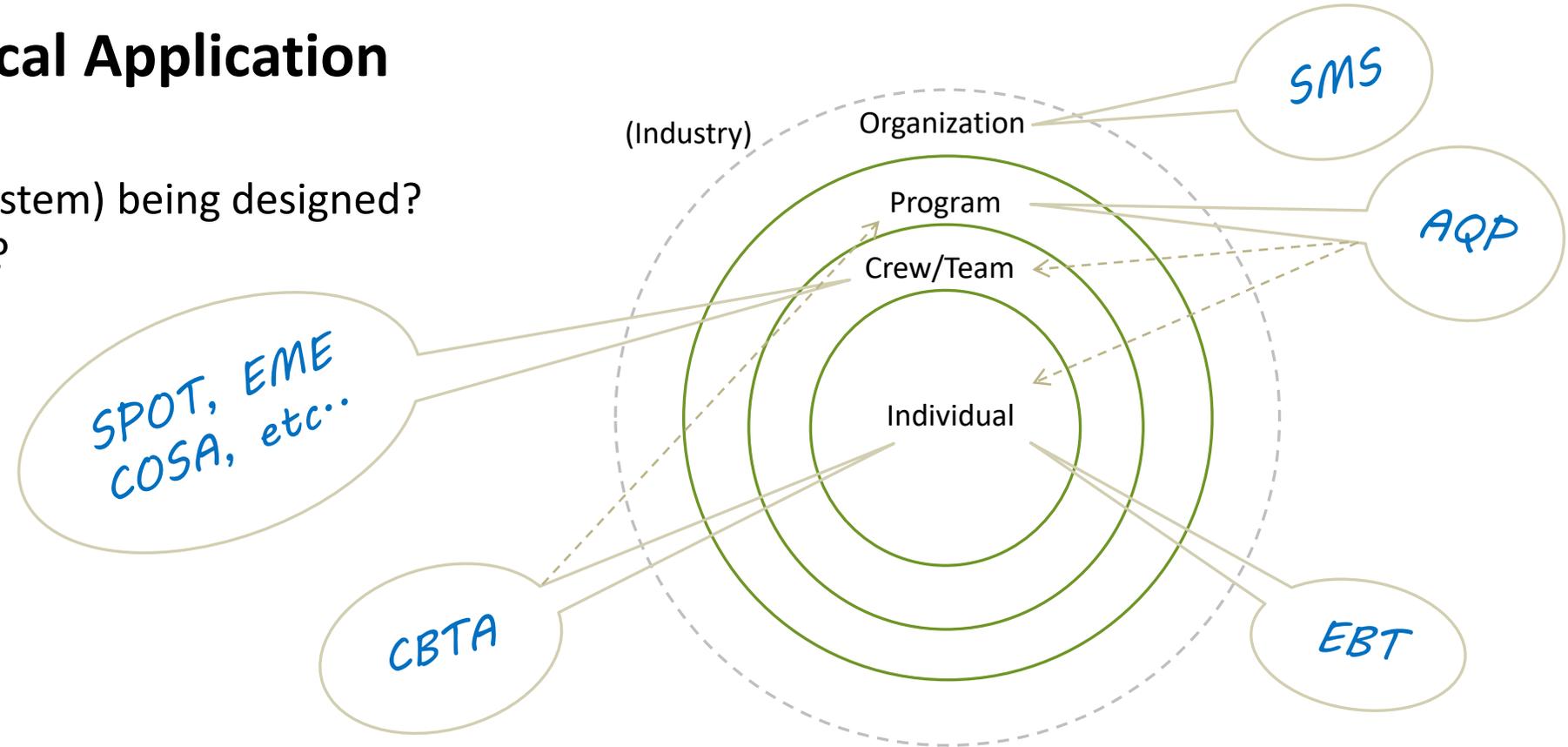
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Focus on what really matters

Sphere of Practical Application

How is the program (system) being designed?
Who does it apply to...?

Examples...



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Focus on what really matters

AQP is a blank canvas...

- No specific FAA guidance for Competency – ('CBTA')
- But...the *Intention* of Competency is there

AQP can (and should) be purposefully designed to become a CBTA program.

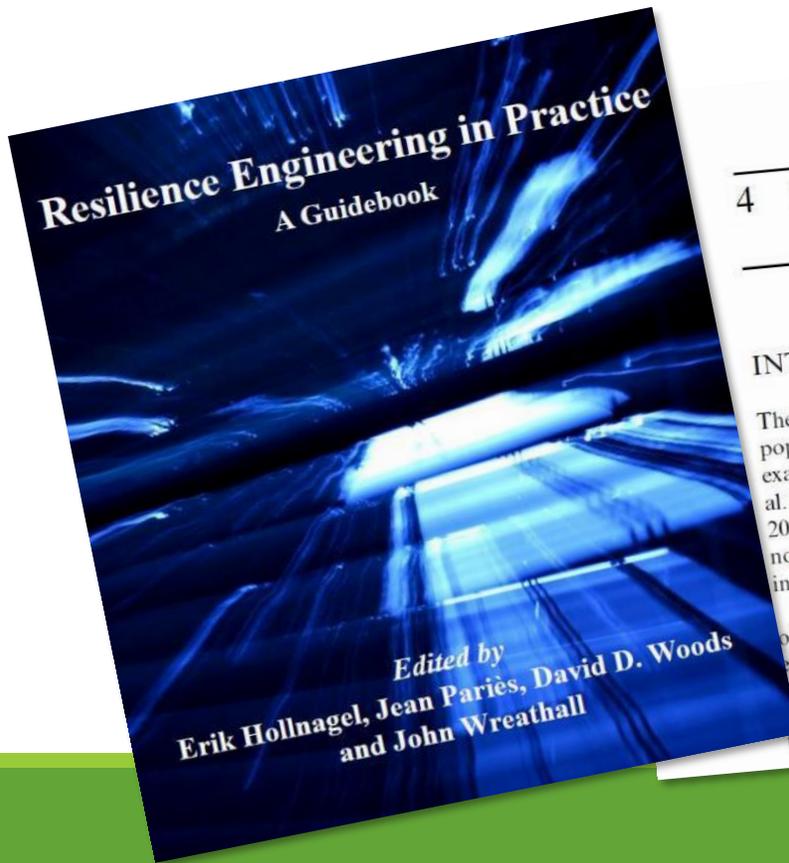


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Focus on what really matters

RESILIENCE ENGINEERING

Applying Adaptive Capacity



4 Essentials of resilience, revisited *David D. Woods*

INTRODUCTION

The idea that systems have a property called 'resilience' has emerged and grown popular in the last two decades. The idea arose from multiple sources and has been examined from multiple disciplinary perspectives including: systems safety (Sutcliffe et al. 2006), complexity (Doyle and Csete 2001), human organizations (Sutcliffe et al. 2003), ecology (Walker and Salt 2006), and others. However, with popular use, the term has become noisy and confusing as the label continues to be used in multiple, diverse and incompatible ways.

I advocated for studying resilience beginning in 2000 and then 2003 in the aftermath of accidents, notably the National Aeronautics and Space Administration (NASA) space exploration mishaps in 1999 and the space shuttle *Columbia* accident in 2003 (Woods 2003, 2005a). The idea was that (1) systems become increasingly brittle under 'faster, better, cheaper' pressure; (2) signs of increasing brittleness are discounted under 'faster, better, cheaper' pressure; (3) investments in building and sustaining sources of resilient



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Focus on what really matters

Resilience – is a Competency

Behavioral
Indicators

Ability to develop and augment Adaptive Capacity
Ability to apply necessary and applicable Competencies

Crewmember Training

Focus on what really matters

Resilience Engineering – is an Action

Behavioral
Indicators

Recognize – *learn, monitor*

Resist – *avoid the undesired condition*

Recover - *react and stabilize to safety*

Reconstruct – *return to 'normal' – or adjust*

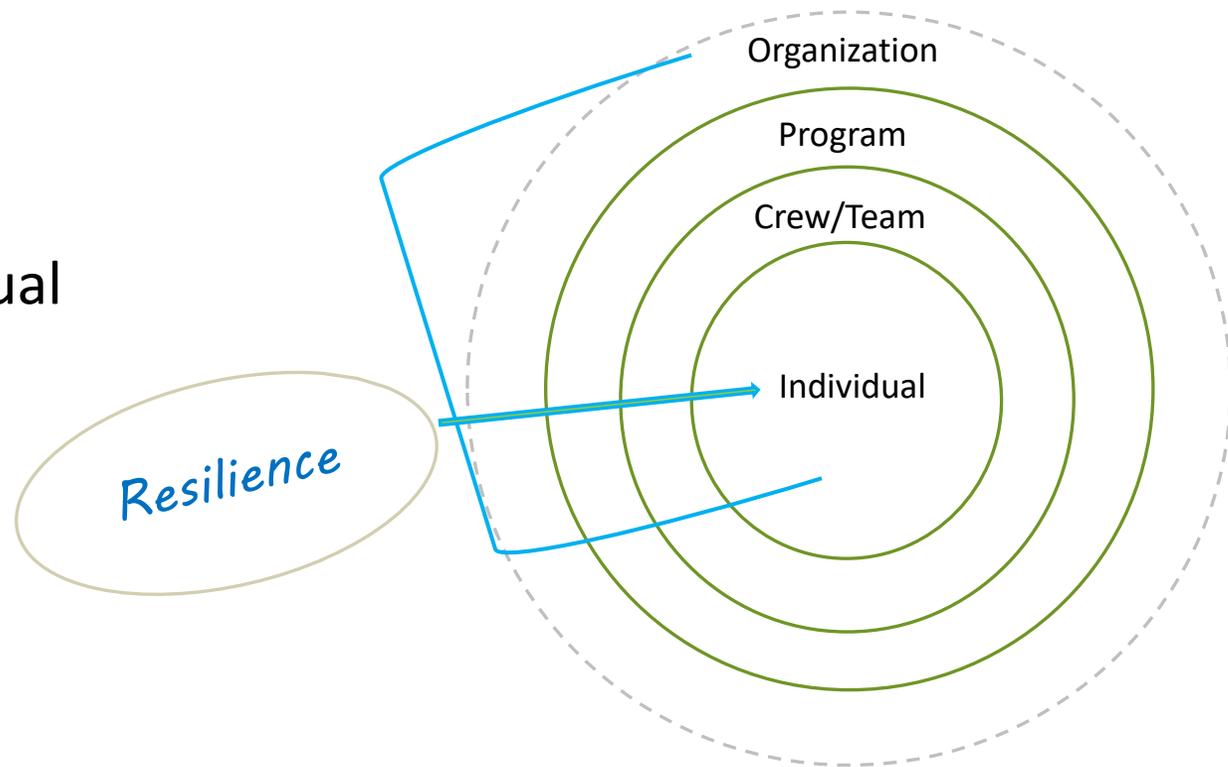
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Focus on what really matters

Sphere of Practical Application

Resilience Engineering

May apply to the Individual
May apply to the System



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Focus on what really matters

Crewmember - Operational Resilience

Demonstrate sufficient **Adaptive Capacity**,
to apply the necessary competencies,
to operate safely within an expected and unexpected range,
of desired and undesired variances.

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Focus on what really matters

How do we *measure* Resilience as a Competency?

And how do we integrate Resilience...?

Design:

- *Resilience as a 'Competency'*
- *Include 'Behavioral Indicators' - i.e., Enabling Objectives (EOs)*

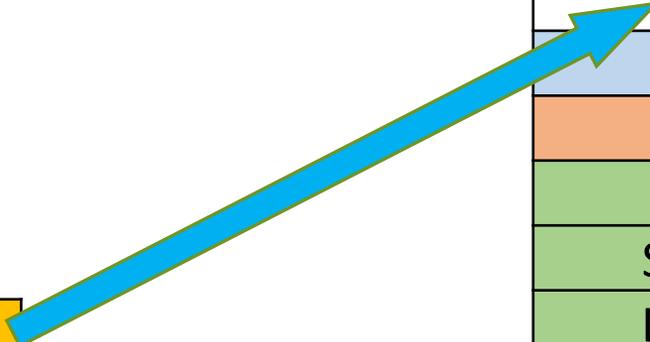


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Focus on what really matters

Crewmember Core Competencies

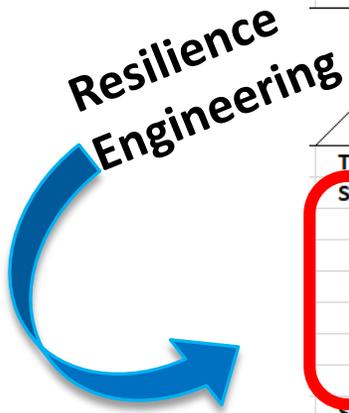
Resilience Engineering
Professionalism
Interactive/Service



Core Competencies
Procedures
Knowledge
Communication
Situational Awareness
Leadership/Teamwork
Decision Making
Workload Management
Technical – Manual Operation
Technical - Systems

Crewmember Training

Focus on what really matters



Resilience Engineering

Expanded Crew Core Competencies and Behavioral Indicators

JTA - Crew Competencies

Type	Job Function ID	TPO	SPO	BI	JTA ID	Rsn Code	Description
TPO	12	4			12.4		Crewmember Core Competencies - and Behavioral Indicators
SPO	12	4	1		12.4.1		Resilience Engineering
BI	12	4	1	1	12.4.1.1	RA	Demonstrates sufficient Adaptive Capacity to apply the necessary competencies to operate within the expected and unexpected range of desired and undesired variances
BI	12	4	1	2	12.4.1.2	RR	Recognize actual or potential variances
BI	12	4	1	3	12.4.1.3	RP	Resist, Predict, or Proact to imminent or undesired variances
BI	12	4	1	4	12.4.1.4	RO	React to occurring, desired or undesired variances
BI	12	4	1	5	12.4.1.5	RS	Reconstruct behavior and actions to stabilize, maintain, and improve safe operations during unexpected or undesired variances
BI	12	4	1	6	12.4.1.6		[reserved]
SPO	12	4	2		12.4.2		Professionalism
BI	12	4	2	1	12.4.2.1	PM	Possess and demonstrate Mastery of the job function Skills, Knowledge, and Attitudes through learned and experienced practice - i.e., what you do
BI	12	4	2	2	12.4.2.2	PC	Possess and demonstrate Conduct of the job function using positive and productive interpersonal skills and behaviors - i.e., how you interact
BI	12	4	2	3	12.4.2.3	PB	Possess and demonstrate Brand Projection ancillary to the job function - i.e., how you appear, maintain, and deliver - the applicable brand of the company, job, and industry
BI	12	4	2	4	12.4.2.4		[reserved]
SPO	12	4	3		12.4.3		Application of Procedures
BI	12	4	3	1	12.4.3.1	P	Follow SOPs unless a higher degree of safety dictates otherwise
BI	12	4	3	2	12.4.3.2	P	Identifies and applies all operating instructions in a timely manner
BI	12	4	3	3	12.4.3.3	P	Correctly uses aircraft systems, controls, and instruments
BI	12	4	3	4	12.4.3.4	P	Safely manages the aircraft to achieve best value for the operation, including fuel, the environment, passenger comfort, and punctuality
BI	12	4	3	5	12.4.3.5	P	Identifies the source of operating instructions
SPO	12	4	4		12.4.4		Knowledge
BI	12	4	4	1	12.4.4.1	K	Demonstrates practical and applicable knowledge of limitations and systems and their interaction
BI	12	4	4	2	12.4.4.2	K	Demonstrates required knowledge of published operating instructions
BI	12	4	4	3	12.4.4.3	K	Demonstrates knowledge of the physical environment and the air traffic environment, including routings, weather, airports, and the operational infrastructure
BI	12	4	4	4	12.4.4.4	K	Demonstrates appropriate knowledge of applicable legislation
BI	12	4	4	5	12.4.4.5	K	Knows where to source required information

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Focus to what really matters

Achieve *COMPETENCE* – beyond compliance...

- The program itself must go beyond hiring and training crewmembers to simply achieve certification to fly the line.
- Crewmembers must be trained to a level where they can perform beyond the regulatory standards to *apply* their core competencies.
- Crewmembers must be able to expand their adaptive capacity of resilience - during desired and undesired situations.

Crewmember Training

Shift focus to what really matters

maintain

Thank You!

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